

October 30, 2009

Corporate Name: Asahi Glass Co., Ltd.

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(Code Number: 5201; TSE 1st Section)

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Partial Restatement of Consolidated Financial Results for the Six Months ended June 30, 2009

AGC hereby announces partial restatement of “Consolidated Financial Results for the Six Months ended June 30, 2009” which was released on August 5, 2009.

Details of Restatement (Underlined parts are restated)

Page 15 Consolidated Statements of Cash Flows

(Original)

(Unit: millions of yen)

	For the six months ended June 30, 2009 (Jan. 1 through June 30, 2009)
III. Cash Flows from Financing Activities	
Decrease in short-term loans and commercial paper	<u>(48,566)</u>
Proceeds from long-term debt	120,792
Repayments of long-term debt	<u>(47,068)</u>
Proceeds from issuance of bonds	72,464
Redemption of bonds	(8,137)
Purchase of treasury stock	(49)
Dividends paid	(14,011)
Others	(1,135)
Net cash provided by financing activities	74,287

(Restatement)

(Unit: millions of yen)

	For the six months ended June 30, 2009 (Jan. 1 through June 30, 2009)
III. Cash Flows from Financing Activities	
Decrease in short-term loans and commercial paper	<u>(88,566)</u>
Proceeds from long-term debt	120,792
Repayments of long-term debt	<u>(7,068)</u>
Proceeds from issuance of bonds	72,464
Redemption of bonds	(8,137)
Purchase of treasury stock	(49)
Dividends paid	(14,011)
Others	(1,135)
Net cash provided by financing activities	74,287